## Jackson County Senior Property Tax Credit Program Frequently Asked Questions

#### What is the Senior Property Tax Credit Program?

This is a Jackson County program, authorized by state law, that freezes an eligible senior's real property tax bill.

#### When will the tax credit take effect?

Your tax amount will freeze at the 2024 amount, so the change will first be reflected in 2025.

## Who is eligible?

A Jackson County resident who:

- 1. Is eligible for Social Security retirement benefits
- 2. Is the property owner, or has a legal or equitable interest in the home
- 3. Is liable for the payment of real property taxes on the home

## What documents are required to prove eligibility?

- 1. Proof of Jackson County Primary Residency. Examples: Driver's license, voter registration card, utility bill, etc.
- Proof of Social Security Retirement Eligibility. Examples: Social Security verification letter or copy of current Social Security statement (Note: Driver's license and birth certificate do not prove eligibility for Social Security and will not be accepted)
- 3. Proof of Interest. If the applicant is not on the deed, documentation proving legal interest in the property is required. Examples: Trust or operation agreement

## Are there any other requirements for this program?

The market value of the property must be less than \$550,000.

## How do I obtain and submit the application?

Applications are available online, by emailing a request to <u>SeniorApplication@jacksongov.org</u>, or obtained in person at either Collection Department office location:

Jackson County Courthouse: 415 E. 12<sup>th</sup> St. Suite #100, Kansas City, MO 64106 Historic Truman Courthouse: 112 W. Lexington Ave. Suite #114, Independence, MO 64050.

Once complete, the application form and supporting documentation may be emailed to <u>SeniorApplication@jacksongov.org</u>. Application materials can also be mailed, submitted in person, or placed in exterior drop boxes at either Collection Department office location:

Jackson County Courthouse: 415 E. 12<sup>th</sup> St. Suite #100, Kansas City, MO 64106 Historic Truman Courthouse: 112 W. Lexington Ave. Suite #114, Independence, MO 64050.

#### When is the deadline for the initial application?

December 31, 2024

#### Do I have to renew my application to continue participation in the program?

Yes, renewal applications are due each year by August 31.

#### How do I know if my application has been approved?

Applicants will be notified of approval by email or by mail.

## How can I pay my tax bill while participating in this program?

Program participants can pay their tax bill online, by phone, by mail, or in person.

### Do I have to be current on my taxes to participate in the program?

Yes, all taxes on the participating home must be current at the time of application or renewal.

#### What if I sell my property and buy a new home?

A change in ownership or property would require a new application to qualify for the program and set a new freeze on the tax bill.

# Can I still participate in the Senior Quad Payment Program if I participate in the Senior Property Tax Credit Program?

Yes. If eligible for both programs, an individual may participate in both programs.

### Do I need my Parcel Number to apply?

No, but it will be helpful for processing.

Further questions may be directed to: SeniorApplication@jacksongov.org